

Target Date Model Portfolios

- Elite Choice Income
- Elite Choice 2010
- Elite Choice 2015
- Elite Choice 2020
- Elite Choice 2025
- Elite Choice 2030
- Elite Choice 2035
- Elite Choice 2040
- Elite Choice 2045
- Elite Choice 2050

Funds for Self-Directed Portfolio Allocations

American Funds Cash Management Trust R3 (RKCXX)
American Funds Intermediate Bond Fund R3 (RBOCX)
American Funds Bond Fund of America R3 (RBFCX)
American Funds High-Income Trust R3 (RITCX)
American Funds American Balanced R3 (RLBCX)
American Funds Fundamental Investors R3 (RFNCX)
American Funds Growth Fund of America R3 (RGACX)
American Funds EuroPacific Growth R3 (RERCX)
American Funds Capital Income Builder R3 (RIRCX)
American Funds Capital World Gr & Inc R3 (RWICX)
American Funds New World R3 (RNWCX)
AIM Trimark Endeavor R (ATDRX)
American Century Small Company R (ASCRX)
Alger Small Cap Growth Instl R (ASIRX)
AIM Real Estate R (IARRX)
AllianceBernstein Intl Value R (AIVRX)
Columbia Mid Cap Value R (CMVRX)
Davis NY Venture R (NYVRX)
Eaton Vance Large Cap Value R (ERSTX)
Federated Kaufmann K (KAUFX)
Franklin Income R (FISRX)
Franklin Small Cap Value R (FVFRX)
Ivy Science & Tech R (WSTRX)
Ivy Global Natural Resources R (IGNRX)
Vanguard 500 Index (VFINX)
Vanguard Balanced Index (VBINX)
Vanguard Value Index (VIVAX)
Vanguard Large Cap Index (VLACX)
Vanguard Total Stock Market Index (VTSMX)
Vanguard Long Term Bond Index (VBLTX)
Vanguard Total Bond Market Index (VBMFX)
Vanguard FTSE Social Index (VFTSX)
Vanguard Growth Index (VIGRX)
Vanguard Extended Market Index (VEXMX)
Vanguard Mid Cap Index (VIMSX)
Vanguard Short Term Bond Index (VBISX)
Vanguard Small Cap Value Index (VISVX)
Vanguard Small Cap Index (NAESX)
Vanguard Small Cap Growth Index (VISGX)
Vanguard REIT Index (VGSIX)

Securities offered through RSG Securities, a division of Independent Financial Services Group, LLC. Member FINRA/SIPC and Registered Investment Adviser, 901 Calle Amanecer, Suite 200, San Clemente, CA. 92673